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MIKLOS STEUER; JEFFREY L. EDWARDS
& KATHLEEN M. EDWARDS; DAYCO
FUNDING CORPORATION; WESTERN
UNITED LIFE ASSURANCE COMPANY;
and CROSS DEVELOPMENT / MONTGOMERY, L.P.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

* * *

In re:	)	CASE NO. BK-S-06-10725 LBR
	)	CASE NO. BK-S-06-10726 LBR
USA COMMERCIAL MORTGAGE	)	CASE NO. BK-S-06-10727 LBR
COMPANY, fka USA Capital,	)	CASE NO. BK-S-06-10728 LBR
Debtor.	)	CASE NO. BK-S-06-10729 LBR

In re:)	
	)	Chapter 11
USA CAPITAL REALTY ADVISORS, LLC,)	
Debtor.)	

In re:	)	Jointly Administered Under
	)	Case No. BK-S-06-10725 LBR
USA CAPITAL DIVERSIFIED TRUST)	
DEED, LLC,)	
Debtor.)	

In re:	)	STATEMENT RE: REPRESENTATION
	)	OF MULTIPLE CREDITORS
USA CAPITAL FIRST TRUST DEED FUND,)	(FEDERAL RULE OF BANKRUPTCY
LLC,)	PROCEDURE 2019)
Debtor.)	
In re:)	
)	
USA SECURITIES, LLC,)	
Debtor.)	

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1 Affects:)
☒ All Debtors)
2 ☐ USA Commercial Mortgage Co.)
☐ USA Capital Realty Advisors, LLC)
3 ☐ USA Capital Diversified Trust Deed, LLC)
☐ USA Capital First Trust Deed Fund, LLC)
4 ☐ USA Securities, LLC)

5 **STATEMENT RE: REPRESENTATION OF MULTIPLE CREDITORS**
6 **(FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019)**

7 Nile Leatham, Esq., Randolph L. Howard, Esq., and Joseph G. Went, Esq., of the law firm
8 of Kolesar & Leatham, Chtd., hereby file this statement pursuant to Federal Rule of Bankruptcy
9 Procedure 2019 disclosing their representation of multiple creditors in the above-referenced
10 bankruptcy case.

11 Kolesar & Leatham, Chtd., represents Miklos Steuer ("Mr. Steuer") in the above-
12 referenced cases. Mr. Steuer holds/held interests as a beneficiary of first deeds of trust which were
13 originated and serviced by the Debtors. The representation of Mr. Steuer is based on direct loans
14 he made to borrowers, secured by the real property development projects listed below, and which
15 are/were serviced by USA Commercial Mortgage Company, and which are/were secured by deed
16 of trust interests.

17 Cottonwood Hills Loan in the amount of \$650,000
18 Copper Sage Loan in the amount of \$710,000

19 Kolesar & Leatham, Chtd., represents Jeffrey L. Edwards and Kathleen M. Edwards ("Mr.
20 & Mrs. Edwards") in the above-referenced cases. Mr. & Mrs. Edwards hold/held interests in first
21 deeds of trust which were originated and serviced by the Debtors. The representation of Mr. and
22 Mrs. Edwards is based on direct loans they made to borrowers, secured by the real property
23 development projects listed below, and which are/were serviced by USA Commercial Mortgage
24 Company, and which are/were secured by deed of trust interests.

25 Bay Pompano Beach Loan in the amount of \$ 50,000
26 ComVest Capital Loan in the amount of \$ 50,000
27 Slade Development Loan in the amount of \$ 50,000

28 Kolesar & Leatham, Chtd., represents Dayco Funding Corporation ("Dayco Funding") in
the above-referenced case. Dayco Funding holds a first deed of trust securing a loan to a third

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1 party on property located in California, and on which USA Commercial holds an interest in, and
 2 services a junior deed of trust.

3 Kolesar & Leatham, Chtd., represents Western United Life Assurance Company and Cross
 4 Development/Montgomery, L.P. (collectively "WULA") in the above-referenced cases. WULA
 5 holds a senior deed of trust on property located in Texas, and on which USA Commercial holds an
 6 interest in, and services a junior deed of trust.

7 Neither Mr. Steuer, nor Mr. & Mrs. Edwards hold any interest in the respective properties
 8 in which Dayco and WULA hold their respective interests. Neither Dayco nor WULA hold any
 9 interest in any property in which the other holds an interest.

10 Neither the undersigned nor the law firm of Kolesar & Leatham, Chtd., hold any claims
 11 against the estates or any interest in the claims of Mr. Steuer, Mr. & Mrs. Edwards, Dayco
 12 Funding, and WULA. Mr. Steuer, Mr. & Mrs. Edwards, Dayco Funding, and WULA have
 13 consented to Kolesar & Leatham, Chtd.'s representation in this matter.

14 Dated this 30th day of January, 2007.

15
 16 **KOLESAR & LEATHAM, CHTD.**

17
 18 By: /s/ Nile Leatham, Esq.

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on January 30, 2007, a true and correct copy of the **Statement**
Re: Representation of Multiple Creditors was served through the Court's CM/ECF system *via*
e-mail upon the parties noted below:

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/s/ Cindy Kishi
An Employee of Kolesar & Leatham, Chtd.